元智大學技術移轉合約檢核表

Yuan Ze University Technology Transfer and License Agreement Checklist

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| 項次  Item | 檢核內容  Content | 說明  Description | 是否符合（請勾選確認）  Compliance (Please tick where applicable) |
| 1 | 合約版本  Agreement Version | 請確認使用之合約版本是否正確？  Please confirm if the Agreement version being used is correct. | □國科會計畫技術移轉合約  NSTC Technology Transfer and License Agreement  □元智大學技術移轉合約  YZU Technology Transfer and License Agreement  □其他合約版本Others |
| 2 | 立約書人Contracting Parties | 請確認條文內之立甲方，乙方等權利義務方之單位名稱是否一致？  Please confirm if the names of the parties referred to in the clauses, such as Party A, Party B, etc., match the names of the respective units. | □已確認Confirmed |
| 3 | 技術來源  Technology Source | 若授權技術為計畫案之開發成果，請確認是否已填寫技術名稱及計畫編號？  If the licensed technology is the development result of the project, please confirm if the name of the technology and the project number have been filled out. | 技術歸屬計畫  Technology Ownership by Project  □無No  □有YES：已填寫於合約中Already filled out in the Agreement |
| 4 | 技術移轉範圍：  授權地區  Scope of technology transfer：Licensed territory | 1.若授權技術之計畫出資單位為政府單位，需以「中華民國」為優先授權地區。  If the funding unit for the licensed technology is a government entity, 'Republic of China' should be designated as the priority licensing territory.  2.若需簽訂授權地區「不限」，則需提出說明理由，並報請計畫出資單位（如國科會，經濟部，教育部等）同意始可簽約。  If it is necessary to sign the agreement with the licensing territory being 'unrestricted,' a justification must be provided, and approval must be obtained from the funding unit (such as the NSTC, MOEA, MOE, etc.) before signing the contract. | 授權地區Licensed territory  □中華民國Republic of China  □其他Others |
| 技術移轉範圍：  授權方式  Mode of License | 1.若授權技術之計畫出資單位為政府單位，依規定其授權方式需為「非專屬授權」。  If the funding unit for the licensed technology is a government entity, it must be licensed in a non-exclusive manner according to regulations.  2.若需簽訂「專屬授權」需提出說明，並報請計畫出資單位（如國科會、經濟部、教育部等）同意始可簽約。  If it is necessary to sign an "exclusive license," a justification must be provided, and approval must be obtained from the funding unit (such as the the NSTC, MOEA, MOE, etc.) before signing the contract. | 授權方式Mode of License  □非專屬授權Mode of License  □專屬授權Exclusive License |
| 5 | 權利金、衍生利益金及付款方式：權利金  Royalty, derivative benefit, and payment terms: Royalty | 技轉視同學校收入，故合約金額應外加上5%稅金，稅額由買受人負擔。  Technology transfer cases will be treated as income for the university. Therefore, payment should include the contract amount plus 5% taxes, which will be borne by the buyer. | □已確認Confirmed |
| 權利金、衍生利益金及付款方式：權益分配  Royalty, derivative benefit, and payment terms: Benefit distribution | 請確認授權技術是否有計畫出資單位？(授權金需提撥部分比例至技術出資單位，其比例依計畫出資單位規定之）  Please confirm if there is a funding unit for the licensed technology.  例如For instance：  1.國科會NSTC：20％  2.經濟部能源局MOEA：80% | 計畫出資單位Funding Unit  □無No  □有YES：  請填寫單位名稱Name of the unit  （提撥比例Allocation Ratio：　　％） |
| 權利金、衍生利益金及付款方式：付款方式  Royalty, derivative benefit, and payment terms: Payment terms | 1.以支票或匯款方式皆可。  Payment can be made via check or bank transfer.  2.詳細請參閱【附件七：廠商付款資訊】  For details, please refer to "Appendix Seven: Vendor Payment Information."  3.廠商付款後，學校開立407繳款書（視同發票），繳款書由申請人轉交廠商。  Upon receipt of payment from the vendor, the university will issue a Form 407 payment slip (equivalent to an invoice). This payment slip can be sent by the applicant to the vendor. | □已確認Confirmed |
| 6 | 簽約流程  Signing Process | 請參閱：元智大學技術移轉簽約須知  Please refer to: Guidance on YZU’s Technology Transfer Signing | □已確認Confirmed |
| 7 | 簽約需繳交文件  Documents Required for Agreement Signing | 1.技轉合約電子檔案（word檔案）  Electronic copy of the Technology Transfer and License Agreement (Word file).  2.元智大學技術移轉利益迴避及資訊揭露聲明書。  Declaration on Interest Avoidance and Information Disclosure for YZU’s Technology Transfer and License.  3.元智大學研發成果發明人權益收入分配協議書。  Agreement on YZU Distribution of Equity Income of R&D Investor.  4.元智大學研發成果技術移轉經費分配表。  Yuan Ze University Technology Transfer and License Fund Allocation Form.  5.以上文件請先將電子檔案回傳研發處，待確認無誤後請簽名提交紙本。  Please return the electronic files of the above documents to the Research and Development Office. After confirmation of accuracy, please sign and submit the hard copies. | 應備文件Required Documents  □技轉合約電子檔案  Electronic copy of the Technology Transfer and License Agreement  □元智大學技術移轉利益迴避及資訊揭露聲明  Declaration on Interest Avoidance and Information Disclosure for YZU’s Technology Transfer and License  □元智大學研發成果發明人權益收入分配協議書  Agreement on YZU Distribution of Equity Income of R&D Investor  □元智大學研發成果技術移轉經費分配表  YZU Technology Transfer and License Fund Allocation Form |
| 技轉申請人（簽名）  Applicant for Technology Transfer (Signed) | |  | |