

Yuan Ze University Implementation Rules for the Distribution of Income from Technology Transfer and Intellectual Property Rights of Research and Development (R&D) Results

2010/7/6 Passed by the 20th Research and Evaluation Committee of the Academic Year 2009

2011/1/12 Approved and Passed by the 1st Research and Evaluation Committee of the Academic Year 2010

2011/2/21 Revised and passed by the 11th Research and Evaluation Committee of the Academic Year 2010

- Article 1 The implementation rules are regulated in accordance with Article 5 of “Implementation rules for YZU’s Regulations on the Management of Research and Development (R&D) Results and Technology Transfers”.
- Article 2 Unit in charge:
Office of Research and Development (ORD).
- Article 3 Procedures for Technology Transfer of R&D results:
Handled in accordance with “YZU’s Guidelines on Handling Technology Transfer of Research and Development (R&D) Results”.
- Article 4 Licensing Income from Technology Transfer of R&D Result:
It refers to the income derived from the utilization of various intellectual property rights. This includes signing bonuses, royalties (or technology transfer fees, licensing fees, and other equivalent payments), technical service fees, and other derivative benefits, encompassing the total contract amount.
- Article 5 Principles for Allocating Licensing Income from R&D Results:
1. Research collaboration and preliminary licensing fees: The total budget for research collaborations must allocate administrative fees according to the "Yuan Ze University Research Project Management Fee Standards." For preliminary technology licensing fees, unless otherwise specified by the funding agency, the fee shall not be less than 10% of the total research collaboration budget.
 2. General technology transfer: As stipulated in the contract.
All licensing agreements provided herein shall be reviewed and approved in accordance with relevant regulations before being signed.
- Article 6 Distribution of Licensing Income from Technology Transfer:
The income distribution of licensing revenue shall be handled in accordance with Article 7 and 8 of the “Yuan Ze University (YZU): Implementation rules for “YZU’s Regulations on the Management of Research and Development (R&D) Results and Technology Transfers”.

- Article 7 Principles for Licensing Income from Technology Transfer of R&D Results:
1. For the licensing income distributed to the University, 30% shall be allocated to the University's administrative fee, while 70% shall be distributed to the unit in charge for the management of R&D results and related technology promotion activities, as well as for personnel expenses (including promotion assistance reward funds).
 2. The portion of the licensing income shared to units assisting in technology promotion shall be prioritized for rewarding personnel who have contributed to technology transfer and for the management of R&D results and related technology promotion activities within the unit.

- Article 8 Principles for the Payment of Patent and Technology Transfer Reward Funds from Funding Agencies:
1. Patent Reward Fund: The distribution of the patent reward fund will follow the benefits distribution table submitted during the patent application process. The reward fund can be claimed in three installments, each with a one-month duration. If the reward fund is not claimed within six months, the unclaimed portion will be redirected for use in the unit's R&D results management, technology promotion activities, and personnel expenses related to promotion assistance.
 2. Technology Transfer Reward Fund:
 - i. Technology Transfer Reward Fund of each case will be shared as follows: 60% to the inventor, 20% to the University and units assisting promotion (including contributing personnel).
 - ii. Technology Transfer Unit Reward Fund shall be used exclusively for the unit's R&D results management, technology promotion activities, and rewarding personnel who have made contributions to the technology transfer process.

- Article 9 Approval and Implementation:
- These implementation rules, as well as all subsequent revisions therewith, shall be duly adopted by the Committee for Evaluating R&D Results, reviewed and then approved by the Research and Development meeting prior to implementation.